
Subject: RE: Facilities Task Force Agenda to include JJ-7

From: Shelley N. Meloni (smeloni@browardschools.com)

To: nlynch-walsh@att.net;

Cc: leo.bobadilla@browardschools.com; jackie.primeau@browardschools.com; gregory.boardman@browardschools.com; ann.murray@browardschools.com; pgood@browardschools.com; donna.korn@browardschools.com; laurie.richlevinson@browardschools.com; nora.rupert@browardschools.com; dr.rosalind.osgood@browardschools.com; abby.freedman@browardschools.com; rbartleman@browardschools.com; heather.brinkworth@browardschools.com; ellen.tolson@browardschools.com; gfallon@browardschools.com; bernadette.carrero@browardschools.com; dae.gilmer@browardschools.com; ahernandez@browardschools.com; dave.norman-jr@browardschools.com; andrae.hill@browardschools.com; thelma.robinson@browardschools.com; debbie.connelly@browardschools.com; rcorbin@heery.com; rchomiak@heery.com; linferrara39@gmail.com; eric.garner@browardschools.com; jeffrey.moquin@browardschools.com; patreilly@browardschools.com;

Date: Wednesday, May 3, 2017 5:53 PM

Dr. Lynch-Walsh:

Please see attached RSM's Quarterly Evaluation of Heery and Atkins. The evaluation was issued to Board Members and Superintendent Runcie prior to JJ-7 being presented at the May 2nd, 2017 School Board Operational Meeting. Item JJ-7 provided information on the Consultants' fees (Heery and Atkins), which are separate from inflation and maintenance costs. Although the second Owner's Representative (OR) did not materialize, productivity was not impacted because that second OR's scope of work was immediately assigned to Heery.

Shelley N. Meloni, R.A., NCARB, LEED AP, PMP

Director, Pre-Construction

Office of Facilities & Construction

(754) 321-1515

From: Nathalie Lynch-Walsh [mailto:nlynch-walsh@att.net]
Sent: Tuesday, May 02, 2017 11:21 AM
To: Leo Bobadilla Jr
Cc: Jackie L. Primeau; Shelley N. Meloni; Gregory T. Boardman; Ann M. Murray; Patricia M. Good; Donna P. Korn; Laurie Rich Levinson; Nora A. Rupert; Rosalind V. Osgood; Abby M. Freedman; Robin W. Bartleman; Heather P. Brinkworth; Ellen R. Tolson; Gail P. Fallon; Marcia Simmons; Dae Gilmer; Linda B. Torlone; Dave Norman Jr; Andrae D. Hill; Thelma J. Robinson; Debra J. Connelly; Robert C. Corbin; Linda Ferrara; Eric E. Garner; Jeffrey S. Moquin; Patrick Reilly
Subject: Fw: Facilities Task Force Agenda to include JJ-7

Mr. Bobadilla

Please forward an electronic copy of the RSM quarterly performance evaluation of the program managers as we would like to discuss the evaluation at Thursday's Facilities Task Force meeting.

Please also share why the evaluation doesn't appear to be included in the supporting documents for today's board discussion of jj-7.

Finally, given the district's assertion that "two owner's representative agents, is the most flexible, cost-effective, means to achieve the coordination and synergy necessary to meet the demands of the schools"([EE-5, 08/18/2015](#)), was the cost of lost productivity from the lack of a second OR during years 1 - 3 calculated?

It would seem any apparent savings would be more than offset by inflation and increased maintenance costs. Please explain how instead Exhibit 1 from today's supporting documentation claims \$10,026,281 in savings/added value.

Thank you

Nathalie Lynch-Walsh, Ph.D.

Facilities Task Force Chair

954.383-1262

On Tuesday, May 2, 2017 9:11 AM, Nathalie Lynch-Walsh <nlynch-walsh@att.net> wrote:

Dear Broward County School Board

Today's agenda does not include committee reports, and Teacher & Staff Appreciation Week obligations prevent me from being present for the jj-7 discussion, so I'm forwarding the synopsis prepared for this week's Facilities Task Force meeting:

Please see [FTF Agenda_050417](#) for additional details.

This month we will elect officers for the 2017-18 school year. We will also look at the status and issues related to capital projects such as Nova HS and Gulfstream Academy.

Our most significant new business centers around 5/2/17 board item JJ-7, Amendment of Program Manager – Owner's Representative Services Agreement – Heery International, Inc. – RFQ No. 15-115C ([Supporting Docs](#)). The timing of this request seems premature, given we don't know the status our February request—which the board appeared to have acted upon—for an external performance evaluation of the two program managers.

In other words, it is curious staff would request fee changes on the basis that Heery has performed work outside the scope of the original agreement when it has yet to be verified that they performed all the work *within* the scope of the original agreement. Furthermore, the request raises the question of whether the items identified as being outside the scope are in fact outside the scope.

While Heery has certainly taken on more volume in terms of the number of projects due to the absence of a second owner's rep program manager, any claims of a percentage increase due to a change in scope should be reviewed and verified before any final action is taken.

Nathalie Lynch-Walsh, Ph.D.

Facilities Task Force Chair

954-383-1262

[Sent from Yahoo Mail on Android](#)

Attachments

- RSM Quarterly PM Evaluation - March 2017.pdf (115.70KB)